



(₹ in Crores)

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2015 (Un-audited)	March 31, 2015 (Audited)	June 30, 2014 (Un-audited)	March 31, 2015 (Audited)
	<b>PART-I</b>				
1	a) Sales and income from operations				
	- Within India	483.81	503.82	452.88	1,854.30
	- Outside India	667.00	737.95	551.78	2,720.67
	<b>Total sales</b>	<b>1,150.81</b>	<b>1,241.77</b>	<b>1,004.66</b>	<b>4,574.97</b>
	Less : Excise duty	47.23	46.41	40.33	164.31
	<b>Total net sales</b>	<b>1,103.58</b>	<b>1,195.36</b>	<b>964.33</b>	<b>4,410.66</b>
	b) Other operating income	24.96	28.53	23.80	137.39
	<b>Total income from operations (net) (a+b)</b>	<b>1,128.54</b>	<b>1,223.89</b>	<b>988.13</b>	<b>4,548.05</b>
2	<b>Expenses</b>				
	a) Cost of materials consumed	423.15	413.31	423.95	1,755.86
	b) Changes in inventories of finished goods, work- in-progress and dies	(25.30)	64.53	(64.83)	(15.96)
	c) Employee benefits expense	92.44	88.88	79.54	331.93
	d) Depreciation and amortization expense	64.28	49.71	65.75	250.51
	e) Manufacturing expenses	182.50	186.13	184.93	771.65
	f) Other expenses	109.65	111.34	81.24	374.59
	<b>Total expenses</b>	<b>846.72</b>	<b>913.90</b>	<b>770.58</b>	<b>3,468.58</b>
3	<b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>281.82</b>	<b>309.99</b>	<b>217.55</b>	<b>1,079.47</b>
4	<b>Other income</b>	<b>28.83</b>	<b>20.03</b>	<b>24.19</b>	<b>93.32</b>
5	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>310.65</b>	<b>330.02</b>	<b>241.74</b>	<b>1,172.79</b>
6	<b>Finance costs</b>	<b>21.29</b>	<b>22.42</b>	<b>31.64</b>	<b>111.84</b>
7	<b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>289.36</b>	<b>307.60</b>	<b>210.10</b>	<b>1,060.95</b>
8	<b>Exceptional items</b>	<b>-</b>	<b>0.49</b>	<b>-</b>	<b>(3.63)</b>
9	<b>Profit from ordinary activities before tax (7+8)</b>	<b>289.36</b>	<b>308.09</b>	<b>210.10</b>	<b>1,057.32</b>
10	<b>Tax expenses</b>	<b>94.04</b>	<b>104.91</b>	<b>65.13</b>	<b>338.34</b>
11	<b>Net profit from ordinary activities after tax (9-10)</b>	<b>195.32</b>	<b>203.18</b>	<b>144.97</b>	<b>718.98</b>
12	<b>Extraordinary item (net of tax expenses)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
13	<b>Net profit for the period/year (11-12)</b>	<b>195.32</b>	<b>203.18</b>	<b>144.97</b>	<b>718.98</b>
14	<b>Paid-up equity share capital (Face Value ₹ 2/- each)</b>	<b>46.57</b>	<b>46.57</b>	<b>46.57</b>	<b>46.57</b>
15	<b>Reserves excluding revaluation reserves as per balance sheet of previous accounting year</b>				<b>3,449.11</b>
16	a) <b>Basic earnings per share of ₹ 2/- each before and after extraordinary item (not annualized for the quarters) (₹)</b>	<b>8.39</b>	<b>8.73</b>	<b>6.23</b>	<b>30.88</b>
	b) <b>Diluted earnings per share of ₹ 2/- each before and after extraordinary item (not annualized for the quarters) (₹)</b>	<b>8.39</b>	<b>8.73</b>	<b>6.23</b>	<b>30.88</b>
<b>Additional Information :</b>					
	<b>Profit before tax, before exchange gain / (loss) and exceptional items</b>	<b>302.28</b>	<b>315.40</b>	<b>217.58</b>	<b>1,087.24</b>



KALYANI

BHARAT FORGE LIMITED

Regd. Office : Mundhwa, Pune Cantonment, Pune 411 036.

CIN:L25209PN1961PLC012046

SELECT INFORMATION FOR THE QUARTER

ENDED JUNE 30, 2015

BHARAT FORGE

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
	<b>PART-II</b>				
<b>A</b>	<b>Particulars of shareholding</b>				
<b>1</b>	<b>Public shareholding</b>				
	- Number of shares	123,967,196	123,967,196	123,967,196	123,967,196
	- Percentage of shareholding	53.25%	53.25%	53.25%	53.25%
<b>2</b>	<b>Promoters and Promoter Group Shareholding</b>				
	<b>a) Pledged / Encumbered</b>				
	- Number of shares	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00
	<b>b) Non-encumbered</b>				
	- Number of shares	108,817,920	108,817,920	108,817,920	108,817,920
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	46.75%	46.75%	46.75%	46.75%

B	Investor Complaints	Quarter ended
		June 30, 2015
(a)	Pending at the beginning of the quarter	Nil
(b)	Received during the quarter	1
(c)	Disposed off during the quarter	1
(d)	Remaining unresolved at the end of the quarter	Nil



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STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER  
ENDED JUNE 30, 2015

BHARAT FORGE

**Notes to financial results :**

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on August 3, 2015. The Statutory Auditors of the Company have carried out a "Limited Review" of the results for the quarter ended June 30, 2015.
- 2 The Company has identified its business segment as its primary reporting segment where "Steel forging" is the only business segment. As a result, the disclosure requirement of primary reporting segment as per Accounting Standard (AS-17) "Segment Reporting" is not applicable to the Company on standalone results.
- 3 Earnings per share have been computed in accordance with the principles laid down by the Accounting Standard (AS-20) "Earnings Per Share".
- 4 Previous period's/year's figures are regrouped/restated, wherever necessary to conform to current period's presentation.

For BHARAT FORGE LIMITED

Place : Pune  
Dated : August 3, 2015

B. N. KALYANI  
CHAIRMAN & MANAGING DIRECTOR  
DIN:00089380